

8 FEBRUARY 2024

SUPPLEMENT TO THE GSSP EU BASE PROSPECTUS IN RESPECT OF EACH OF THE FINAL TERMS SPECIFIED IN THE SCHEDULE HERETO



BARCLAYS BANK PLC
(Incorporated with limited liability in England and Wales)

Pursuant to the Global Structured Securities Programme

Introduction

This supplement dated 8 February 2024 (the "**Supplement**") is supplemental to, and must be read in conjunction with, the Securities Note relating to the GSSP EU Base Prospectus dated 13 April 2023 (as supplemented on 26 September 2023, on 17 October 2023, on 10 November 2023 (solely in respect of the Final Terms dated 24 July 2023 relating to the issue of up to EUR 100,000,000 Securities due November 2025 under the Programme (ISIN: XS2542288852) (Series Number: NX00370502)), on 16 November 2023 and on 13 December 2023, and as may be further supplemented from time to time, the "**EU Base Prospectus Securities Note**") as prepared by Barclays Bank PLC in its capacity as issuer (the "**Issuer**") which, together with the Issuer's Registration Document 10/2023 dated 16 March 2023 (as supplemented on 18 August 2023 and as may be further supplemented from time to time, the "**Registration Document 10/2023**"), constitutes a base prospectus drawn up as separate documents (the "**Base Prospectus**") for the purposes of Article 8 of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**") in respect of its Global Structured Securities Programme (the "**Programme**").

This Supplement constitutes a supplement in respect of the Base Prospectus for the purposes of Article 23 of the EU Prospectus Regulation. This Supplement has been approved as a supplementary prospectus by the Central Bank of Ireland as competent authority under the EU Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the EU Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the securities (the "**Securities**") that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the Securities.

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import. Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus (as supplemented by this Supplement), is capable of affecting the assessment of securities issued pursuant to the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus (as supplemented by this Supplement at the date hereof) by the Issuer.

Purpose

The purpose of this Supplement is to amend certain information contained in the issue specific summary annexed to each final terms (the "**Final Terms**") specified in the Schedule hereto (the "**Securities**") with regard to certain dates, periods and the interest type in respect of the Securities, being the Interest Payment Date(s), the Interest Period End Date(s), Fixed Interest type and the Interest Determination Date in respect of such dates and interest type. **This Supplement supplements the Base Prospectus only as it relates to the Securities and only amends information in the Issue Specific Summary for the Securities.**

Supplemental information

The table under "A – Interest" in the sub-section headed "*Description of the calculation of potential return on the Securities*" in the section entitled "*Key Information on the Securities*" on page 4 of the Issue Specific Summary in each Final Terms is amended to reflect the correct position set out in item 14 of Part A of each Final Terms, such that following such amendment the corrected table is as follows:

"Interest Payment Date	Interest Determination Date	Interest Period End Date	Interest Type
8 February 2024	With respect to each Interest Calculation Period, the day falling 5 Business Days immediately preceding the last day of the relevant Interest Calculation Period.	8 February 2024	Fixed Interest
8 May 2024		8 May 2024	Fixed Interest
8 August 2024		8 August 2024	Fixed Interest
8 November 2024		8 November 2024	Fixed Interest
8 February 2025		8 February 2025	Fixed Interest
8 May 2025		8 May 2025	Fixed Interest
8 August 2025		8 August 2025	Fixed Interest
8 November 2025		8 November 2025	Fixed Interest
8 February 2026	The day falling 2 Fixing Business Days immediately preceding the first day of the relevant Interest Calculation Period.	8 February 2026	Spread-Linked Interest
8 May 2026		8 May 2026	Spread-Linked Interest
8 August 2026		8 August 2026	Spread-Linked Interest
8 November 2026		8 November 2026	Spread-Linked Interest
8 February 2027		8 February 2027	Spread-Linked Interest
8 May 2027		8 May 2027	Spread-Linked Interest
8 August 2027		8 August 2027	Spread-Linked Interest
8 November 2027		8 November 2027	Spread-Linked Interest
8 February 2028		8 February 2028	Spread-Linked Interest
8 May 2028		8 May 2028	Spread-Linked Interest
8 August 2028		8 August 2028	Spread-Linked Interest
8 November 2028		8 November 2028	Spread-Linked Interest"

Withdrawal rights

In accordance with Article 23(2) of the EU Prospectus Regulation, investors who have already agreed to purchase or subscribe for Securities before this Supplement is published have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy to which this Supplement relates arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the relevant distributor of the Securities in connection therewith should they wish to exercise such right of withdrawal. The final date of such right of withdrawal is 12 February 2024.

Supplement to prevail

To the extent that there is any inconsistency between (a) any statement in this Supplement (in relation to the Base Prospectus) and (b) any other statement in, or incorporated by reference in the Base Prospectus, the statements in (a) above shall prevail.



The date of this Supplement is 8 February 2024

Schedule

1. final terms dated 8 November 2023 relating to the issue of up to USD 1,000,000 Securities due November 2028 under the Programme (Series: NX00379746; ISIN: XS2648291867)
2. final terms dated 24 November 2023 relating to the issue of USD 1,000,000 Securities due November 2028 to be consolidated and form a single series with the existing 1,000,000 Securities due November 2028 under the Programme (Series: NX00379746; ISIN: XS2648291867)
3. final terms dated 6 December 2023 relating to the issue of USD 5,000,000 Securities due November 2028 to be consolidated and form a single series with the existing USD 1,000,000 Securities due November 2028 and USD 1,000,000 Securities due November 2028 under the Programme (Series: NX00379746; ISIN: XS2648291867)