

**SECOND SUPPLEMENT DATED 30 DECEMBER 2024**  
**TO THE BASE PROSPECTUS DATED 19 APRIL 2024**



**NATIXIS**

(a public limited liability company (*société anonyme*) incorporated in France)  
as Issuer and Guarantor

and

**NATIXIS STRUCTURED ISSUANCE SA**

(a public limited liability company (*société anonyme*) incorporated in the Grand Duchy of Luxembourg)  
as Issuer

and

**NATIXIS CORPORATE AND INVESTMENT BANKING LUXEMBOURG**

(a public limited liability company (*société anonyme*) incorporated in the Grand Duchy of Luxembourg)  
as Issuer

**Euro 30,000,000,000**

**Debt Issuance Programme**

This supplement (the **Supplement** or the **Second Supplement**) constitutes a supplement to a base prospectus in accordance with Article 23 (1) of Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, as amended (the **Prospectus Regulation**). This Supplement is supplemental to, and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the first supplement dated 13 September 2024 (together, the **Base Prospectus**), prepared in relation to the Euro 30,000,000,000 Debt Issuance Programme of NATIXIS (**NATIXIS**), Natixis Structured Issuance SA (**Natixis Structured Issuance**) and Natixis Corporate and Investment Banking Luxembourg (**NCIBL**, together with Natixis Structured Issuance and NATIXIS, the **Issuers** and each an **Issuer**), and approved by the *Commission de Surveillance du Secteur Financier* in Luxembourg (the **CSSF**).

The Supplement will be published on the Luxembourg Stock Exchange's website "[www.luxse.com](http://www.luxse.com)" and on the Issuers' website "<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>".

Unless the context otherwise requires, terms defined in the Base Prospectus shall have the same meaning when used in this Supplement.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

The Issuers accept responsibility for the information contained or incorporated by reference in this Supplement. The Issuers confirm that, having taken all reasonable care to ensure that such is the case, the information contained or incorporated by reference in this Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement is not intended to provide the basis of any credit or other evaluation and should not be considered as a recommendation by the Issuers that any recipient of this Supplement or any other financial statements should purchase the Notes.

This Supplement has been prepared for the purposes of:

- (a) incorporating into the Base Prospectus the information resulting from the press release published on 13 December 2024, in relation to NATIXIS' prudential capital requirements as set by the European Central Bank following the Supervisory Review and Evaluation Process;
- (b) incorporating by reference into the Base Prospectus the Press Release published by BPCE Group on 6 November 2024, related to the resignation of Stéphanie Paix from her position of Chief Executive Officer of NATIXIS and the appointment of Mohamed Kallala and Philippe Setbon as Chief Executive Officer and Deputy Chief Executive Officer, respectively, of NATIXIS;
- (c) updating the share capital of NATIXIS;
- (d) updating the decision of the Board of Directors of NATIXIS to renew the issuing authorisation;
- (e) updating the disclaimer in relation to Offers in Kingdom of Saudi Arabia;
- (f) amending, as a result of a) to e) above, the cover pages of the Base Prospectus and the following sections of the Base Prospectus: "*DOCUMENTS INCORPORATED BY REFERENCE*" "*DESCRIPTION OF THE ISSUERS*" and "*GENERAL INFORMATION*".

To the extent applicable, investors who have already agreed to purchase or subscribe for any Notes before this Supplement is published, have the right, exercisable within a time limit of three (3) working days after the publication of this Supplement (no later than 3 January 2025), to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Notes. Investors may contact the Authorised Offerors should they wish to exercise the right of withdrawal.

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## COVER PAGES

**From the date of this Supplement, the paragraph “Offers in Kingdom of Saudi Arabia” on page 10 of the Base Prospectus is deleted in its entirety and replaced as follows:**

**“Offers in the Kingdom of Saudi Arabia**

This document may not be distributed in the Kingdom except to such persons as are permitted under the Rules on the Offer of Securities and Continuing Obligations issued by the Capital Market Authority.

The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. Prospective purchasers of the securities offered hereby should conduct their own due diligence on the accuracy of the information relating to the securities. If you do not understand the contents of this document, you should consult an authorised financial advisor.”

## DOCUMENTS INCORPORATED BY REFERENCE

From the date of this Supplement, the section entitled “*DOCUMENTS INCORPORATED BY REFERENCE*” appearing on pages 80 to 94 of the Base Prospectus is deleted in its entirety and replaced as follows:

### “DOCUMENTS INCORPORATED BY REFERENCE

The pages identified in the cross-reference tables below of the following documents, which have been previously published or are published simultaneously with the Base Prospectus and have been filed with the CSSF shall be incorporated by reference in, and form part of, this Base Prospectus:

Documents	Hyperlinks
Articles of association of Natixis Structured Issuance  (the <b>NSI’s Articles of Association</b> )	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/4/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/4/ISSUER_FINANCIAL_SEARCH</a>
Unaudited interim financial statements of Natixis Structured Issuance for the half-year period ended 30 June 2024  (the <b>NSI 2024 Interim Accounts</b> )	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/316/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/316/ISSUER_FINANCIAL_SEARCH</a>
Annual financial statements of Natixis Structured Issuance for the financial year ended 31 December 2023  (the <b>NSI 2023 Annual Accounts</b> )	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/297/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/297/ISSUER_FINANCIAL_SEARCH</a>
Annual financial statements of Natixis Structured Issuance for the financial year ended 31 December 2022  (the <b>NSI 2022 Annual Accounts</b> )	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/264/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/264/ISSUER_FINANCIAL_SEARCH</a>
Annual financial statements of NCIBL for the financial year ended 31 December 2023  (the <b>NCIBL 2023 Annual Accounts</b> )	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/299/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/299/ISSUER_FINANCIAL_SEARCH</a>
Annual financial statements of NCIBL for the financial year ended 31 December 2022  (the <b>NCIBL 2022 Annual Accounts</b> )	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/266/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/266/ISSUER_FINANCIAL_SEARCH</a>
Press release published by BPCE Group on 6 November 2024 in relation with the resignation of Stéphanie Paix from her position of Chief Executive Officer of NATIXIS and the appointment of Mohamed Kallala and Philippe	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/323/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/323/ISSUER_FINANCIAL_SEARCH</a>

Documents	Hyperlinks
<p>Setbon as Chief Executive Officer and Deputy Chief Executive Officer, respectively, of NATIXIS.</p> <p>(the “<b>Press Release dated 6 November 2024</b>”)</p>	
<p>English language version of the first amendment to the 2023 universal registration document of NATIXIS on 6 August 2024 and filed with the French <i>Autorité des marchés financiers</i> under number D.24-0122-A01</p> <p>(the <b>NATIXIS 2023 URD First Amendment</b>)</p>	<p><a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/317/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/317/ISSUER_FINANCIAL_SEARCH</a></p>
<p>English language version of the universal registration document and annual financial report of NATIXIS for the year ended 31 December 2023 published on 15 March 2024 and filed with the French <i>Autorité des marchés financiers</i> under number D.24-0122</p> <p>(the <b>NATIXIS 2023 Universal Registration Document</b>)</p>	<p><a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/298/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/298/ISSUER_FINANCIAL_SEARCH</a></p>
<p>English language version of the universal registration document and annual financial report of NATIXIS for the year ended 31 December 2022 published on 23 March 2023 and filed with the French <i>Autorité des marchés financiers</i> under number D.23-0140</p> <p>(the <b>NATIXIS 2022 Universal Registration Document</b>)</p>	<p><a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/261/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/261/ISSUER_FINANCIAL_SEARCH</a></p>
<p>Base prospectus dated 16 September 2014</p> <p>(<b>Base Prospectus September 2014</b>)</p>	<p><a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/12/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/12/ISSUER_FINANCIAL_SEARCH</a></p>
<p>Supplement dated 21 October 2014 to the Base Prospectus September 2014</p> <p>(<b>Supplement dated 21 October 2014</b>)</p>	<p><a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/13/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/13/ISSUER_FINANCIAL_SEARCH</a></p>

Documents	Hyperlinks
Base prospectus dated 8 June 2015 <b>(Base Prospectus June 2015)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/14/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/14/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 2 July 2015 to the Base Prospectus June 2015 <b>(Supplement dated 2 July 2015)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/15/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/15/ISSUER_FINANCIAL_SEARCH</a>
Base prospectus dated 29 December 2015 <b>(Base Prospectus December 2015)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/16/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/16/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 27 April 2016 to the Base Prospectus December 2015 <b>(Supplement dated 27 April 2016)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/17/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/17/ISSUER_FINANCIAL_SEARCH</a>
Base prospectus dated 20 December 2016 <b>(Base Prospectus 2016)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/18/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/18/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 28 December 2016 to the Base Prospectus 2016 <b>(Supplement dated 28 December 2016)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/19/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/19/ISSUER_FINANCIAL_SEARCH</a>
Base prospectus dated 22 June 2017 <b>(Base Prospectus 2017)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/20/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/20/ISSUER_FINANCIAL_SEARCH</a>
Base prospectus dated 24 April 2018 <b>(Base Prospectus 2018)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/22/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/22/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 28 May 2018 to the Base Prospectus 2018 <b>(Supplement dated 28 May 2018)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/86/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/86/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 14 August 2018 to the Base Prospectus 2018	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/21/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/21/ISSUER_FINANCIAL_SEARCH</a>

Documents	Hyperlinks
<b>(Supplement dated 14 August 2018)</b>	
Supplement dated 4 October 2018 to the Base Prospectus 2018 <b>(Supplement dated 4 October 2018)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/23/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/23/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 14 November 2018 to the Base Prospectus 2018 <b>(Supplement dated 14 November 2018)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/24/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/24/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 18 January 2019 to the Base Prospectus 2018 <b>(Supplement dated 18 January 2019)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/25/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/25/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 29 March 2019 to the Base Prospectus 2018 <b>(Supplement dated 29 March 2019)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/263/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/263/ISSUER_FINANCIAL_SEARCH</a>
Base prospectus dated 24 April 2019 <b>(Base Prospectus 2019)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/26/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/26/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 14 August 2019 to the Base Prospectus 2019 <b>(Supplement dated 14 August 2019)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/11/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/11/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 3 October 2019 to the Base Prospectus 2019 <b>(Supplement dated 3 October 2019)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/10/ISSUER_FINANCIAL_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/10/ISSUER_FINANCIAL_SEARCH</a>
Supplement dated 23 March 2020 to the Base Prospectus 2019 <b>(Supplement dated 23 March 2020)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/84/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/84/PROGRAM_SEARCH</a>
Base prospectus dated 24 April 2020 <b>(Base Prospectus 2020)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/28/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/28/PROGRAM_SEARCH</a>



Documents	Hyperlinks
Supplement dated 24 June 2020 to the Base Prospectus 2020 <b>(Supplement dated 24 June 2020)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/75/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/75/PROGRAM_SEARCH</a>
Supplement dated 12 November 2020 to the Base Prospectus 2020 <b>(Supplement dated 12 November 2020)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/117/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/117/PROGRAM_SEARCH</a>
Supplement dated 29 March 2021 to the Base Prospectus 2020 <b>(Supplement dated 29 March 2021)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/129/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/129/PROGRAM_SEARCH</a>
Base prospectus dated 23 April 2021 <b>(Base Prospectus 2021)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/132/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/132/PROGRAM_SEARCH</a>
Base prospectus dated 22 April 2022 <b>(Base Prospectus 2022)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/132/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/132/PROGRAM_SEARCH</a>
Base prospectus dated 21 April 2023 <b>(Base Prospectus 2023)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/272/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/272/PROGRAM_SEARCH</a>
Supplement dated 23 October 2023 to the Base Prospectus 2023 <b>(Supplement dated 23 October 2023)</b>	<a href="https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/287/PROGRAM_SEARCH">https://cib.natixis.com/DevInet.PIMS.ComplianceTool.Web/api/ProspectusPublicNg/DownloadDocument/287/PROGRAM_SEARCH</a>

The non-incorporated parts of the documents incorporated by reference are either not relevant for investors or covered elsewhere in this Base Prospectus. For the avoidance of doubt, any documents themselves incorporated by reference in the documents incorporated by reference in this Base Prospectus shall not form part of this Base Prospectus.

This Base Prospectus and the documents incorporated by reference in this Base Prospectus will also be available on the Luxembourg Stock Exchange website ([www.luxse.com](http://www.luxse.com)).

Following the publication of this Base Prospectus a supplement may be prepared by the relevant Issuer and approved by the CSSF in accordance with Article 23 of the Prospectus Regulation. Statements contained in any such supplement (or contained in any document incorporated by reference therein) shall, to the extent applicable (whether expressly, by implication or otherwise), be deemed to modify or supersede statements contained in this

Base Prospectus or in a document which is incorporated by reference in this Base Prospectus. Any statement so modified or superseded shall not, except as so modified or superseded, constitute a part of this Base Prospectus.

Each Issuer will, in the event of any significant new factor, material mistake or inaccuracy relating to information included in this Base Prospectus which is capable of affecting the assessment of any Notes, prepare a supplement to this Base Prospectus or publish a new Base Prospectus for use in connection with any subsequent issue of Notes.

Unless otherwise stated, references to pages appearing in each of the cross-reference tables below are to those of each document incorporated by reference.

**Cross Reference Table for NATIXIS:**

<b>Annex 6 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation</b>		<b>Press Release dated 6 November 2024</b>	<b>NATIXIS 2023 URD First Amendment</b>	<b>NATIXIS 2023 Universal Registration Document</b>	<b>NATIXIS 2022 Universal Registration Document</b>
<b>2</b>	<b>STATUTORY AUDITORS</b>				
2.1	Names and addresses of the Issuer’s auditors for the period covered by the historical financial information (together with their membership in a professional body)	N/A	192	353	N/A
<b>3</b>	<b>RISK FACTORS</b>				
3.1	<i>A description of the material risks that are specific to the issuer and that may affect the issuer’s ability to fulfil its obligations under the securities, in a limited number of categories, in a section headed ‘Risk Factors’.</i>  <i>In each category the most material risks, in the assessment of the issuer, offeror or person asking for admission to trading on a regulated market, taking into account the negative impact on the issuer and the probability of their occurrence, shall be set out first. The risk factors shall be corroborated by the content of the registration document.</i>	N/A	33 to 45	N/A	N/A
<b>4</b>	<b>INFORMATION ABOUT THE ISSUER</b>				
4.1	<i>History and development of the issuer</i>	N/A	N/A	14	N/A
4.1.1	<i>The legal and commercial name of the issuer</i>	N/A	N/A	464	N/A
4.1.2	<i>Place of registration, registration number and legal entity identifier (LEI) of the issuer</i>	N/A	N/A	464	N/A
4.1.3	<i>Date of incorporation and the length of life of the issuer</i>	N/A	N/A	464	N/A

Annex 6 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation		Press Release dated 6 November 2024	NATIXIS 2023 URD First Amendment	NATIXIS 2023 Universal Registration Document	NATIXIS 2022 Universal Registration Document
4.1.4	<i>Domicile and legal form of the issuer, applicable legislation, country of incorporation, address and telephone number of its registered office and website</i>	N/A	1; 193	464	N/A
4.1.5	<i>Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.</i>	N/A	8 to 20; 126-127; 136	33; 235-236; 252	N/A
4.1.7	<i>Information on the material changes in the issuer's borrowing and funding structure since the last financial year</i>	N/A	54 -55	128 to 132	N/A
4.1.8	<i>Description of the expected financing of the issuer's activities</i>	N/A	54-55	128 to 132	N/A
<b>5</b>	<b>BUSINESS OVERVIEW</b>				
5.1	<i>Principal activities</i>				
5.1.1	<i>A description of the issuer's principal activities, including:</i>  <i>(a) the main categories of products sold and/or services performed;</i>  <i>(b) an indication of any significant new products or activities;</i>  <i>(c) the principal markets in which the issuer competes.</i>	N/A	113 to 123; 174 to 177	4 to 7; 16 to 19; 326 to 329; 482	N/A
5.2	<i>The basis for any statements made by the issuer regarding its competitive position</i>	N/A	113 to 123	16 to 19 ; 222 to 230	N/A
<b>6</b>	<b>ORGANISATIONAL STRUCTURE</b>				
6.1	<i>If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure.</i>	N/A	21-22	4-5; 14-15; 354 to 364	N/A
6.2	<i>If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.</i>	N/A	21-22	4-5; 14-15; 354 to 364	N/A
<b>7</b>	<b>TREND INFORMATION</b>				

Annex 6 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation		Press Release dated 6 November 2024	NATIXIS 2023 URD First Amendment	NATIXIS 2023 Universal Registration Document	NATIXIS 2022 Universal Registration Document
7.2	<i>Information on any known trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the issuer's prospects for at least the current financial year</i>	N/A	126-127; 136	233; 235-236; 252	N/A
<b>9</b>	<b>ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BO DIES AND</b>				
9.1	<i>Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer:</i>  <i>(a) members of the administrative, management or supervisory bodies;</i>  <i>(b) partners with unlimited liability, in the case of a limited partnership with a share capital.</i>	1	23 to 28	22 to 69	N/A
9.2	<i>Administrative, management, and supervisory bodies' conflicts of interests</i>  <i>Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.</i>	N/A	N/A	68	N/A
<b>10</b>	<b>MAJOR SHAREHOLDERS</b>				
10.1	<i>To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.</i>	N/A	183	473-474	N/A
10.2	<i>A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.</i>	N/A	N/A	473-474	N/A
<b>11</b>	<b>FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES</b>				

<b>Annex 6 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation</b>		<b>Press Release dated 6 November 2024</b>	<b>NATIXIS 2023 URD First Amendment</b>	<b>NATIXIS 2023 Universal Registration Document</b>	<b>NATIXIS 2022 Universal Registration Document</b>
11.1	<i>Historical financial information</i>				
11.1.1	<i>Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.</i>	N/A	N/A	241 to 248	247 to 254
11.1.3	<p><b>Accounting Standards</b></p> <p><i>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</i></p> <p><i>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</i></p> <p><i>a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</i></p> <p><i>a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</i></p>	N/A	N/A	251	257
11.1.6	<p><i>Consolidated financial statements</i></p> <p><i>If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.</i></p>	N/A	N/A	241 to 364	247 to 379
<b>11.2</b>	<b><i>Interim and other financial information</i></b>				
	<i>Interim financial information</i>	N/A	130 to 181		
11.2.1	<i>Limited review of the interim financial information</i>	N/A	182		
<b>11.3</b>	<b><i>Auditing of historical annual financial information</i></b>				

<b>Annex 6 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation</b>		<b>Press Release dated 6 November 2024</b>	<b>NATIXIS 2023 URD First Amendment</b>	<b>NATIXIS 2023 Universal Registration Document</b>	<b>NATIXIS 2022 Universal Registration Document</b>
11.3.1	<p><i>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with Directive 2006/43/EC and Regulation (EU) No 537/2014.</i></p> <p><i>Where Directive 2006/43/EC and Regulation (EU) No 537/2014 do not apply, the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</i></p>	N/A	N/A	365 to 370	380 to 386
11.3.1.a	<p><i>Where audit reports on the historical financial information have been refused by the statutory auditors or where they contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, the reason must be given, and such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full.</i></p>	N/A	N/A	N/A	N/A
<b>11.4</b>	<b><i>Legal and arbitration proceedings</i></b>				
11.4.1	<p><i>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.</i></p>	N/A	57 to 59	140 to 143	N/A
<b>12.</b>	<b>ADDITIONAL INFORMATION</b>				
12.1	<p><i>Share capital</i></p> <p><i>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</i></p>	N/A	183	394; 465	N/A

Annex 6 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation		Press Release dated 6 November 2024	NATIXIS 2023 URD First Amendment	NATIXIS 2023 Universal Registration Document	NATIXIS 2022 Universal Registration Document
12.2	<i>Memorandum and Articles of Association The register and the entry number therein, if applicable, and a description of the issuer's objects and purposes and where they can be found in the memorandum and articles of association.</i>	N/A	N/A	465 to 469	N/A

**Cross Reference Table for Natixis Structured Issuance:**

Annex 6 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation		NSI 2024 Interim Accounts	NSI 2023 Annual Account	NSI 2022 Annual Account	NSI's Articles of Association
<b>4</b>	<b>INFORMATION ABOUT THE ISSUER</b>				
4.1.7	<i>Information on the material changes in the issuer's borrowing and funding structure since the last financial year</i>	2 to 3	2 to 5	N/A	N/A
<b>11</b>	<b>FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES</b>				
11.1	<i>Historical financial information</i>				
11.1.1	<i>Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.</i>	N/A	2 to 38	2 to 36	N/A
11.1.3	<i>Accounting Standards</i> <i>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</i> <i>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</i> <i>a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</i> <i>a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</i>	N/A	15 to 23	15 to 23	N/A
11.2	<i>Interim and other financial information</i>	8 to 36			
11.2.1	<i>If Natixis Structured Issuance has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</i>	6-7			

Annex 6 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation		NSI 2024 Interim Accounts	NSI 2023 Annual Account	NSI 2022 Annual Account	NSI's Articles of Association
	<p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>				
11.3	Auditing of historical annual financial information				
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with Directive 2006/43/EC and Regulation (EU) No 537/2014.</p> <p>Where Directive 2006/43/EC and Regulation (EU) No 537/2014 do not apply, the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p>	N/A	6 to 10	5 to 9	N/A
<b>12.</b>	<b>ADDITIONAL INFORMATION</b>				
12.1	<p>Share capital</p> <p>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</p>	N/A	N/A	N/A	2
12.2	<p>Memorandum and Articles of Association</p> <p>The register and the entry number therein, if applicable, and a description of the issuer's objects and purposes and where they can be found in the memorandum and articles of association.</p>	N/A	N/A	N/A	1 to 8

### **Cross Reference Table for NCIBL:**

Annex 9 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation		NCIBL 2023 Annual Accounts (Pages numbers refer to the page numbers of the PDF document)	NCIBL 2022 Annual Accounts (Pages numbers refer to the page numbers of the PDF document)
<b>2</b>	<b>STATUTORY AUDITORS</b>		
2.1	Names and addresses of the issuer's auditors for the period covered by the historical financial information (together with any membership in a professional body).	3	3



Annex 9 of the Commission Delegated Regulation 2019/980 as amended supplementing the Prospectus Regulation		NCIBL 2023 Annual Accounts (Pages numbers refer to the page numbers of the PDF document)	NCIBL 2022 Annual Accounts (Pages numbers refer to the page numbers of the PDF document)
<b>8</b>	<b>FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION, AND PROFITS AND LOSSES</b>		
8.2	<b>Historical Financial Information</b> Where, since the date of incorporation or establishment, an issuer has commenced operations and financial statements have been drawn up, the registration document must contain:  (a) audited historical financial information covering the latest two financial years (at least 24 months or such shorter period as the issuer has been in operation), and  (b) the audit report in respect of each year.	8 to 40 3 to 7	9 to 41 3 to 8
8.2.2	<b>Accounting standards</b> The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002. If Regulation (EC) No 1606/2002 is not applicable the financial statements must be prepared in accordance with:  (a) a Member State's national accounting standards for issuers from the EEA as required by Directive 2013/34/EU;  (b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002 the financial statements shall be restated in compliance with Regulation (EC) No 1606/2002.	14	13
8.2.4	Where the audited financial information is prepared according to national accounting standards, financial information required under this heading must include at least the following:  (a) the balance sheet;  (b) the income statement;  (c) the accounting policies and explanatory notes.	8 to 10 11 and 12 13 to 40	9 to 11 12 and 13 12 to 41

**Cross reference table relating to previous Base Prospectuses:**

Previous Base Prospectuses	Sections	Pages
<b>Base Prospectus September 2014</b>		
Base Prospectus September 2014	Terms and Conditions of the Notes	73 to 457
	Additional Terms and Conditions of the Notes	463 to 598
	Annex relating to Proprietary Indices	599 to 611
	Form of Final Terms	666 to 728
	Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	729 to 787
Supplement dated 21 October 2014	Terms and Conditions of the Notes	2 and 3
	Form of Final Terms	3 and 4
<b>Base Prospectus June 2015</b>		

<b>Previous Base Prospectuses</b>	<b>Sections</b>	<b>Pages</b>
Base Prospectus June 2015	Terms and Conditions of the Notes Additional Terms and Conditions of the Notes Annex relating to Proprietary Indices Form of Final Terms Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	79 to 472 478 to 616 617 to 630 699 to 762 763 to 825
Supplement dated 2 July 2015	Terms and Conditions of the Notes Additional Terms and Conditions of the Notes Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	2 2 and 3 4
<b>Base Prospectus December 2015</b>		
Base Prospectus December 2015	Terms and Conditions of the Notes Additional Terms and Conditions of the Notes Annex relating to Proprietary Indices Form of Final Terms Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	97 to 517 523 to 728 729 to 745 816 to 888 889 to 985
Supplement dated 27 April 2016	Additional Terms and Conditions of the Notes	9 and 10
<b>Base Prospectus 2016</b>		
Base Prospectus 2016	Terms and Conditions of the Notes Additional Terms and Conditions of the Notes Annex relating to Proprietary Indices Form of Final Terms Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	106 to 545 551 to 749 750 to 792 865 to 941 942 to 1038
Supplement dated 28 December 2016	Additional Terms and Conditions of the Notes Form of Final Terms	2 2 and 3
<b>Base Prospectus 2017</b>		
Base Prospectus 2017	Terms and Conditions of the Notes Additional Terms and Conditions of the Notes Annex relating to Proprietary Indices	115 to 574 581 to 795 796 to 839

<b>Previous Base Prospectuses</b>	<b>Sections</b>	<b>Pages</b>
	Form of Final Terms	912 to 989
	Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	990 to 1091
<b>Base Prospectus 2018</b>		
Base Prospectus 2018	Terms and Conditions of the Notes	118 to 646
	Additional Terms and Conditions of the Notes	653 to 878
	Annex relating to Proprietary Indices	879 to 921
	Form of Final Terms	1000 to 1086
	Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	1087 to 1199
Supplement dated 28 May 2018	Additional Terms and Conditions of the Notes	9
Supplement dated 14 August 2018	Terms and Conditions of the Notes	12 and 13; 17 to 221
	Additional Terms and Conditions of the Notes	14
Supplement dated 4 October 2018	Additional Terms and Conditions of the Notes	13
	Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	15
Supplement dated 14 November 2018	Additional Terms and Conditions of the Notes	15 to 24
	Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	25 to 31
Supplement dated 18 January 2019	Form of Final Terms	18
Supplement dated 29 March 2019	Terms and Conditions of the Notes	16 to 18
<b>Base Prospectus 2019</b>		
Base Prospectus 2019	Terms and Conditions of the Notes	122 to 690
	Additional Terms and Conditions of the Notes	697 to 937
	Annex relating to Proprietary Indices	938 to 970
	Form of Final Terms	1054 to 1155
	Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	1156 to 1281

<b>Previous Base Prospectuses</b>	<b>Sections</b>	<b>Pages</b>
Supplement dated 14 August 2019	Terms and Conditions of the Notes Additional Terms and Conditions of the Notes Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	14 15 to 25 26 to 32
Supplement 3 October 2019	Additional Terms and Conditions of the Notes Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	16 19
Supplement dated 23 March 2020	Form of Final Terms	20
<b>Base Prospectus 2020</b>		
Base Prospectus 2020	Terms and Conditions of the Notes Additional Terms and Conditions of the Notes Annex relating to Proprietary Indices Form of Final Terms Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	71 to 633 639 to 886 887 932 to 1051 1052 to 1184
Supplement dated 24 June 2020	Terms and Conditions of the Notes Annex relating to Proprietary Indices Form of Final Terms	29 and 30 31 33 to 44
Supplement dated 12 November 2020	Form of Final Terms	19
Supplement dated 29 March 2021	Form of Final Terms	30 to 35
<b>Base Prospectus 2021</b>		
Base Prospectus 2021	Terms and Conditions of the Notes Additional Terms and Conditions of the Notes Annex relating to Proprietary Indices Form of Final Terms Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	71 to 663 669 to 918 919 953 to 1075 1080 to 1211
<b>Base Prospectus 2022</b>		

<b>Previous Base Prospectuses</b>	<b>Sections</b>	<b>Pages</b>
Base Prospectus 2022	Terms and Conditions of the Notes	74 to 679
	Additional Terms and Conditions of the Notes	685 to 937
	Annex relating to Proprietary Indices	938
	Form of Final Terms	975 to 1111
	Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	1112 to 1223
<b>Base Prospectus 2023</b>		
Base Prospectus 2023	Terms and Conditions of the Notes	96 to 789
	Additional Terms and Conditions of the Notes	801 to 1059
	Annex relating to Proprietary Indices	1060
	Form of Final Terms	1125 to 1285
	Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes	1286 to 1397
Supplement dated 23 October 2023	Terms and Conditions of the English Law Notes	43
	Terms and Conditions of the French Law Notes	44
	Form of Final Terms	54 to 56

For the avoidance of doubt, the introduction paragraph of each former Forms of Final Terms incorporated by reference hereof is no longer valid. Therefore, in the event (i) of an issuance of a new Tranche of a Series of Notes initially issued pursuant a previous Base Prospectus, or (ii) that any Notes for which the Issue Date fell under a former Base Prospectus are being admitted to trading on a regulated market under this Base Prospectus, then the new Final Terms shall be prepared and only use as introduction the introduction paragraph of the Form of Final Terms included in this Base Prospectus.”

## DESCRIPTION OF THE ISSUERS

**From the date of this Supplement, the section “DESCRIPTION OF THE ISSUERS” appearing on pages 1104 to 1110 of the Base Prospectus is amended as follows:**

- the paragraph 1. “Description of NATIXIS” appearing on page 1104 of the Base Prospectus is deleted in its entirety and replaced as follows:

### « 1. Description of NATIXIS

#### a) General Description

- Please refer to the relevant pages of (i) the NATIXIS 2023 Universal Registration Document and (ii) the NATIXIS 2023 URD First Amendment, which are incorporated by reference into this Base Prospectus, for a full description of NATIXIS (see Section “DOCUMENTS INCORPORATED BY REFERENCE” of the Base Prospectus).
- Members of the Natixis Board of Directors include BPCE (Natixis’ main shareholder) and employees or individuals holding other jobs within Groupe BPCE, particularly in the Caisses d’Epargne and the Banques Populaires. Natixis and its subsidiaries maintain business relations with BPCE and the entities of Groupe BPCE.

To the best of Natixis’ knowledge, these situations do not affect those directors’ independence of judgment, decision, and action. When needed, the Internal Rules of the Board of Directors, the Code of Ethics and the Conflict of Interests Policy set out a conflict-of-interest resolution system for all members of the Board of Directors. They also require members of the Board of Directors to notify the Chairman of the Board (or the General Secretary of Natixis) of any conflict of interest and to abstain from participating in the part of the Board or Specialized Committee Meeting addressing the conflict of interest, and from voting on the corresponding resolution.

#### b) Recent Developments

- On 6 November 2024, the Board of Directors of NATIXIS acknowledged a reduction in NATIXIS’ share capital, not motivated by losses, through the cancellation of 47,068 treasury shares. These treasury shares had become unusable after the delisting of NATIXIS’ shares from Euronext Paris and the termination of free share programs. As at the date of this Base Prospectus, the NATIXIS’ share capital is set at 5,894,410,244.80 euros.
- On 6 November 2024, BPCE Group announced that following Stéphanie Paix’s resignation as Chief Executive Officer of NATIXIS (which will become effective as of 31 December 2024), the board of directors of NATIXIS, chaired by Nicolas Namias, has appointed Mohamed Kallala and Philippe Setbon as Chief Executive Officer and Deputy Chief Executive Officer, respectively. The appointments will become effective on 1 January 2025 (see section “DOCUMENTS INCORPORATED BY REFERENCE” of the Base Prospectus).
- On December 13, 2024, the following press release has been published:

#### « Groupe BPCE is positioned well above the prudential capital requirements applicable in 2025 as laid down by the European Central Bank

Groupe BPCE has received notification from the European Central Bank concerning the results of the Supervisory Review and Evaluation Process (SREP) conducted in 2024, stating the level of prudential capital requirements for 2025.

The Common Equity Tier 1 (CET1) requirement applicable to Groupe BPCE on a consolidated basis has been set at 10.59% as of January 1<sup>st</sup>, 2025, including:

- 1.69% with respect to the Pillar 2 requirement or P2R,
- 2.5% with respect to the capital conservation buffer,
- 1.0% with respect to the capital buffer for global systemically important banks (G-SIBs),
- 0.90% with respect to the countercyclical buffers.

The Total Capital requirement has been set at 14.65% including 2.25% of P2R.

With ratios as of September 30th, 2024 of 16.2% for its CET1 ratio and 19% for its Total Capital ratio, Groupe BPCE is positioned well above the prudential capital requirements due to be applied as of January 1st, 2025.

The ECB also set Natixis' prudential capital requirements. Including 0.65% of countercyclical buffers on 1st January 2025, Natixis' CET1 ratio requirement is set at 8.91% on the same date including Pillar 2 requirement of 2.25%. With a fully loaded CET1 ratio of 10.9% as of June 30th, 2024, Natixis is also well above these regulatory requirements. »

## GENERAL INFORMATION

**From the date of this Supplement, the section “GENERAL INFORMATION” appearing on pages 1438 to 1441 of the Base Prospectus is amended as follows:**

- the subsection 1 “Authorisation” on page 1438 is deleted in its entirety and replaced as follows:

“

### **1 Authorisation**

Each Issuer has obtained all necessary consents, approvals and authorisations in connection with the issue of, and performance of its obligations under, the Notes.

The updating of the Programme was authorised by a resolution of the Board of Directors of Natixis Structured Issuance passed on 15 April 2024.

The Issue of Unsecured Notes was authorised by a resolution of the Board of Directors of NATIXIS passed on 6 November 2024.

The updating of the Programme was authorised by a resolution of the Board of Directors of NCIBL passed on 10 April 2024.”